

JULY

30

# Morning Dew



# MARKET RECAP

## COMPOSITE INDEX (IHSG)

Last

# 6,120.7

Change

## +0.53%

**Volume**

*(million shares)*

## 19,890

**Value**

*(billion IDR)*

## 13,139

**Frequency**

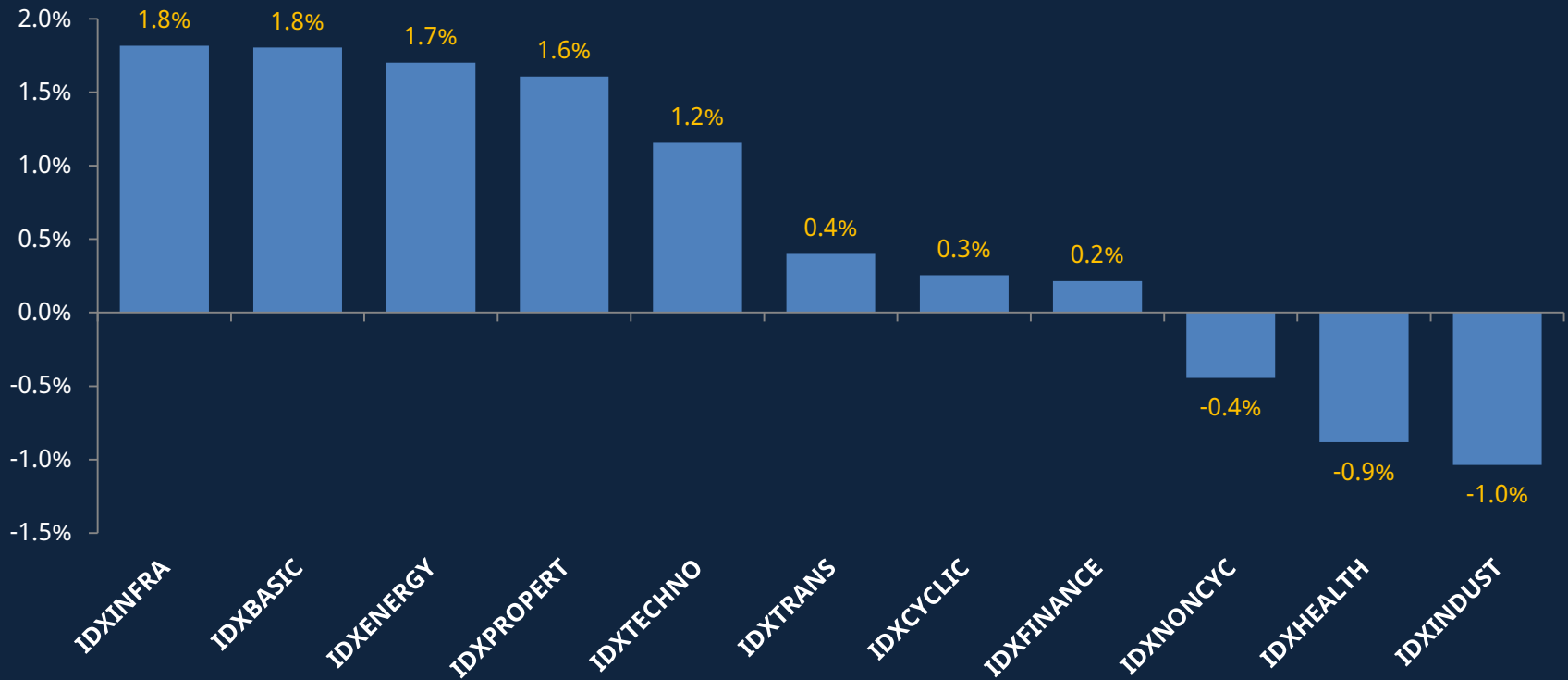
*(times)*

## 1,430,304

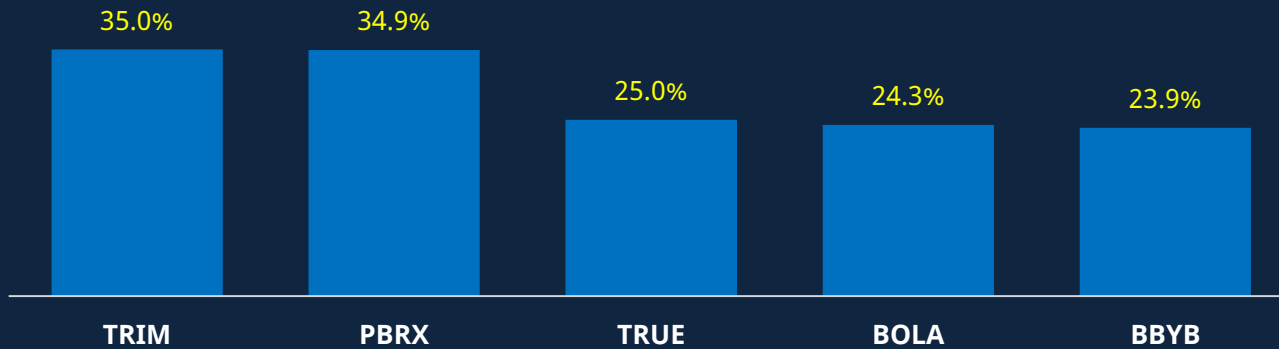


# MARKET RECAP

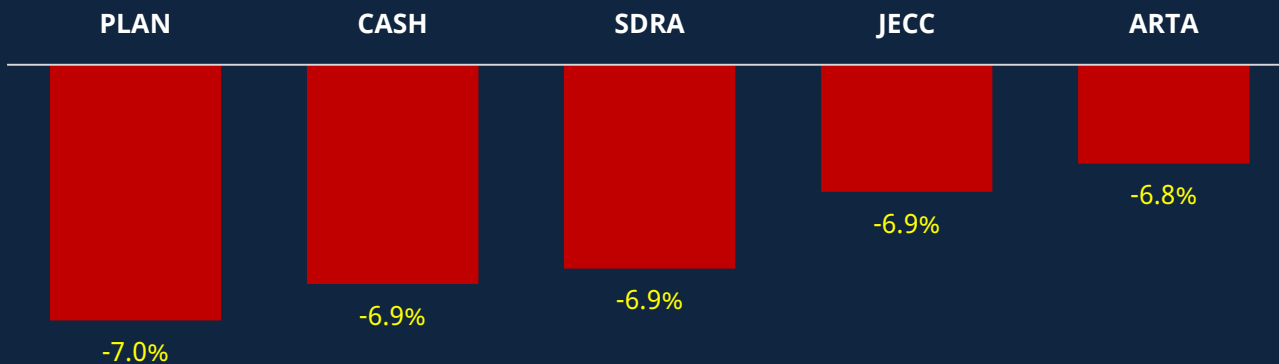
## SECTORAL INDEXES



## TOP GAINERS



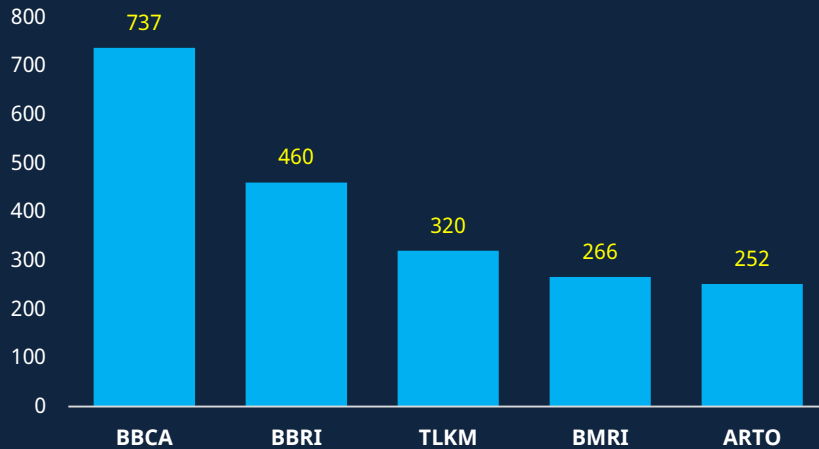
## TOP LOSERS



# MARKET RECAP

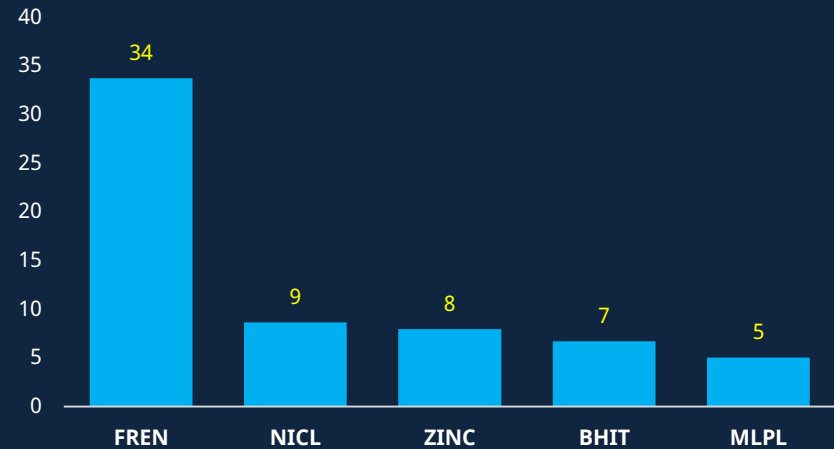
## TOP MARKET CAP

(In trillion IDR)



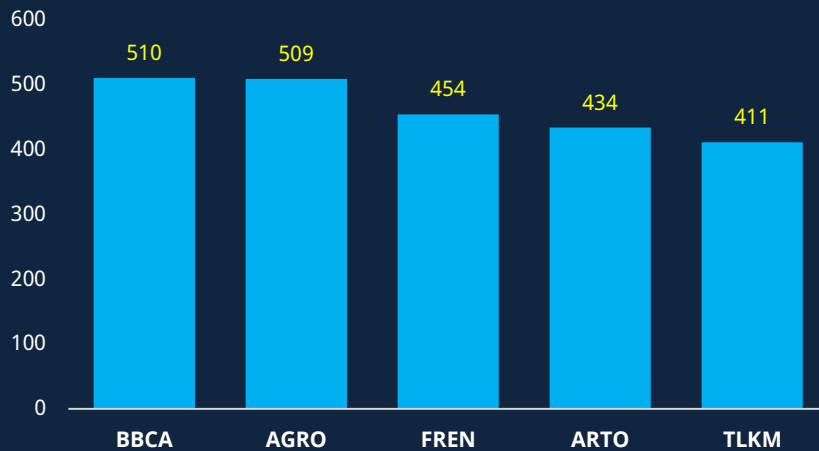
## TOP TRADING VOLUME

(In million shares)



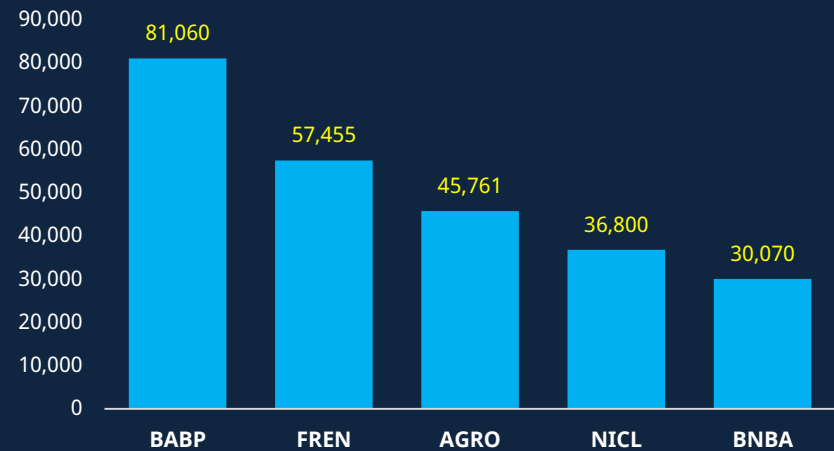
## TOP TRADING VALUE

(In billion IDR)



## TOP TRADING FREQUENCY

(In times traded)



## **TPIA. ID**

### **TPIA RECEIVES INVESTMENT COMMITMENT OF Rp24.6 T FROM THAIOIL**

PT Chandra Asri Petrochemical Tbk. (TPIA) through its subsidiary, PT Chandra Asri Petrochemical Tbk (CAP) has selected Thai Oil Public Company Limited (Thaioil), the flagship refinery of PTT Public Company Limited (PTT) from Thailand as the company's strategic investor. Thus, CAP will get investment funds worth a total of US\$1.7 B or equal to Rp24.6 T (exchange rate of Rp14,500/USD). The net proceeds will be used for the development and construction of the second CAP integrated petrochemical complex on a global scale by its subsidiary, PT Chandra Asri Perkasa (CAP2).

## **CTRA. ID**

### **CTRA RECORDED MARKETING SALES OF Rp3.6 T**

PT Ciputra Development Tbk (CTRA) In 1H2021 posted marketing sales of Rp3.6 T or up by 77% (Y/Y) or equal to 61% of the FY2021 target of Rp5.9 T. To further support the achievement of marketing sales targets in 2021, CTRA has launched two new projects, namely the CitraLand Mark Ciracas apartment project covering an area of 7 Ha in East Jakarta and the CitraLand Puncak Tidar residential project covering an area of 32 Ha in Malang.

## **ISAT. ID**

### **ISAT CAPEX REALIZATION IN 1H2021 REACHED Rp2.99 T**

PT Indosat Tbk. (ISAT) in 1H2021 recorded the realization of Capex expenditure of Rp2.99 T, or equal to 37.4% from FY2021 Capex allocation of Rp8 T. Meanwhile, throughout the 1H2021, ISAT recorded revenue growth of 11.4% (Y/Y) to Rp14.98 T as the result of the strong performance of the cellular segment which continues to grow rapidly and is supported by the rebound in the enterprise business segment by 16.5% (Y/Y)



# TECHNICAL OUTLOOK



## JCI TENDS TO MOVE SIDEWAYS

JCI closed higher by +0.53% to 6,120.7 with the key Resistance hanging still at 6,166/230/387 while the key Support lay still at 5,947/884. EMA 5&20 still in the golden cross pattern along with the PSAR green dot still appeared. MACD is still in the positive area but tends to move in sideways movement along with the Candlestick tends to linger in the upper BB line. Stochastic and RSI were slightly curled higher.



# STOCK PICKS

## BBCA

ENTRY	RESISTANCE
30,200	31,950

TARGET	SUPPORT
31,500	29,900

STOP	GAIN/LOSS
29,500	0 / 0%

LAST	STATUS
30,200	BUY / OPEN

## JPFA

ENTRY	RESISTANCE
1,710	1,870

TARGET	SUPPORT
1,980	1,535

STOP	GAIN/LOSS
1,450	-80 / -4.68%

LAST	STATUS
1,630	HOLD / OPEN





## DISCLAIMER

*This report is prepared by PT Minna Padi Investama Sekuritas, Tbk. for information purposes only. It is not to be used or considered as an offer or the solicitation of an offer to sell or to buy or to subscribe for securities or other financial instruments. The report has been prepared without regard to individual financial circumstances, needs or objectives of the person who receive it. The securities discussed in this report may not be suitable for all investors. The appropriateness of any particular investment or strategy whether opined on or referred to in this report or otherwise will depend on the investor's individual circumstances and objectives and should be independently evaluated and confirmed by such investor and if appropriate, with his/her professional advisers independently before adaptation or implementation (either as is or varied).*

## RESEARCH TEAM

**Andre Setiawan**

*Andre.setiawan@minnapadi.com*

**Bayu Santoso**

*bayusantosa@minnapadi.com*

**Geri Eka Putra**

*gery@minnapadi.com*

## PT MINNA PADI INVESTAMA SEKURITAS, Tbk.

### Head Office

Equity Tower 11<sup>th</sup> Floor  
Sudirman Central Business District Lot 9  
Jl. Jend. Sudirman Kav. 52-53  
Jakarta Selatan, Indonesia  
Tel: +62 21 525 5555  
Fax: +62 21 527 1527

### Investment Gallery

#### SOLO

Jl. Monginsidi No. 27A/B  
Solo, 57129  
Tel: +62 271 667 679  
Fax: +62 271 635 470

