

JULY

28

Morning Dew



MARKET RECAP

COMPOSITE INDEX (IHSG)

Last

6,097.05

Change

-0.15%

Volume
(million shares)

19,605

Value
(billion IDR)

12,499

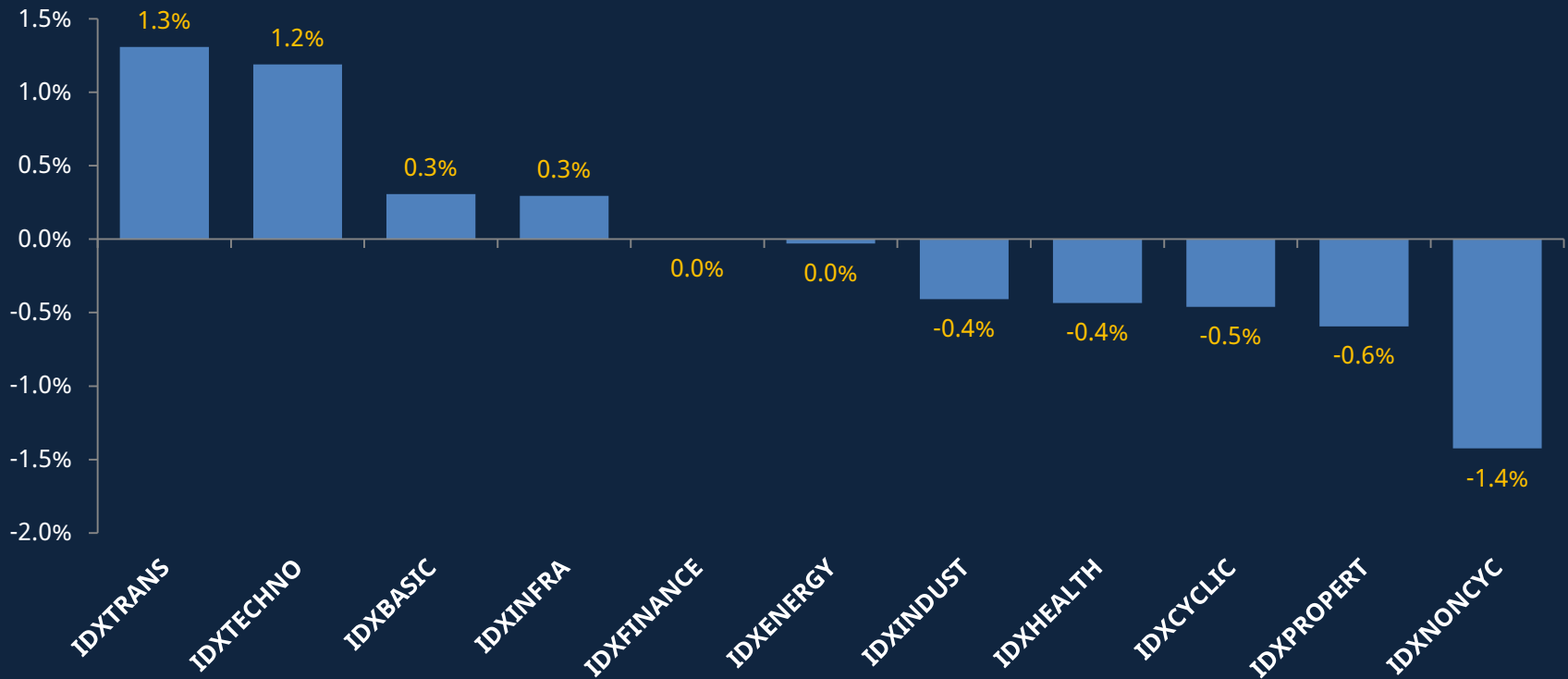
Frequency
(times)

1,464,061

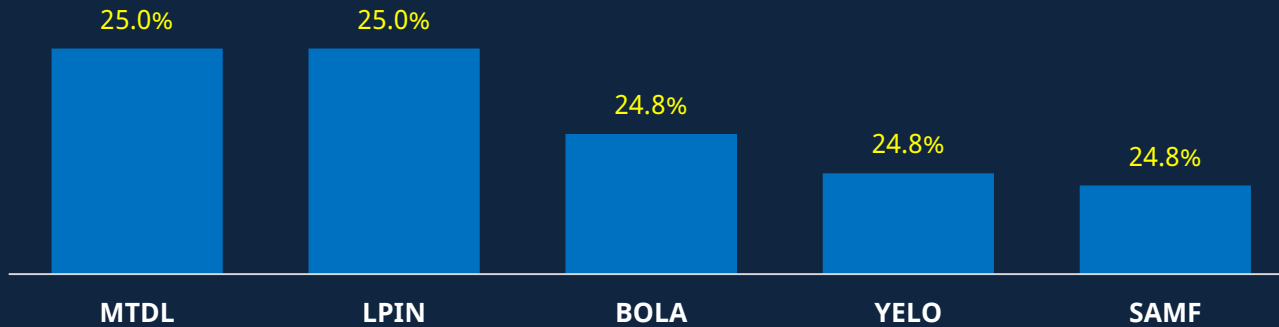


MARKET RECAP

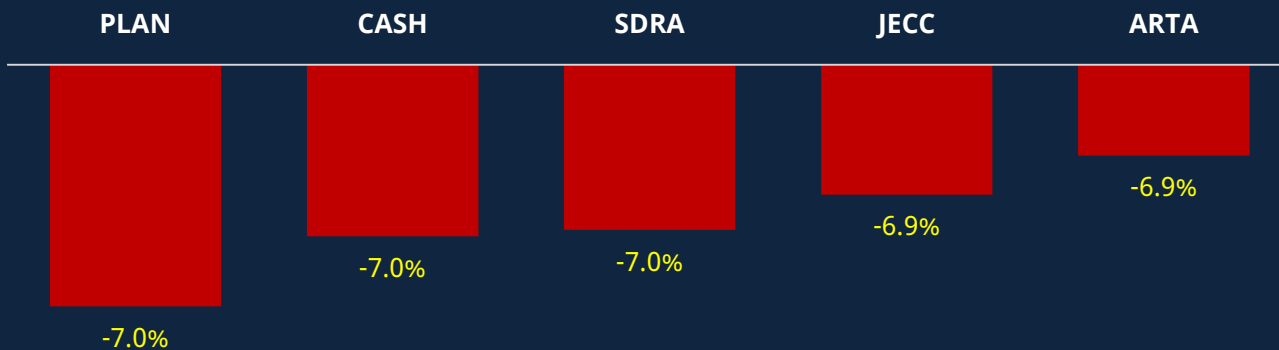
SECTORAL INDEXES



TOP GAINERS



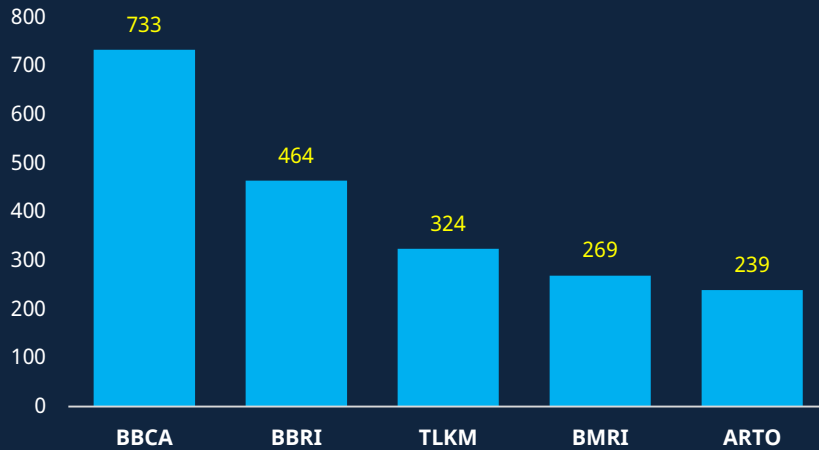
TOP LOSERS



MARKET RECAP

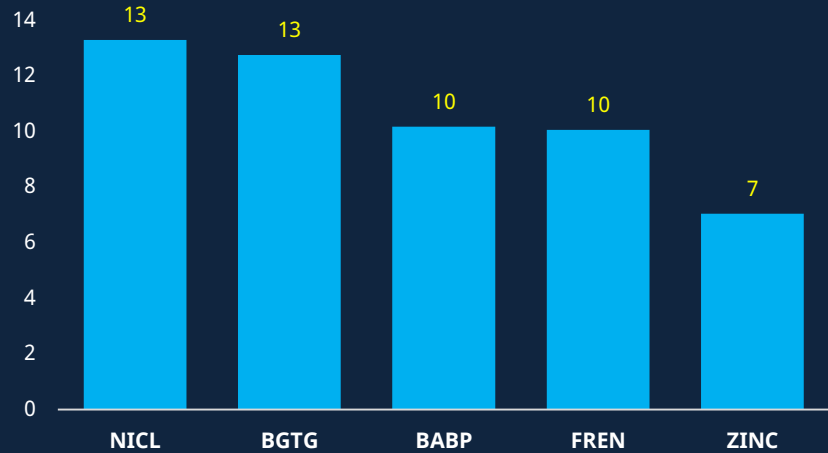
TOP MARKET CAP

(In trillion IDR)



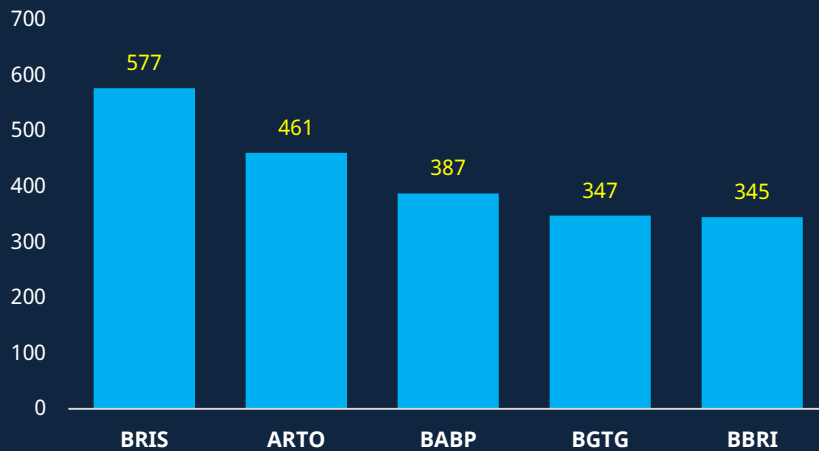
TOP TRADING VOLUME

(In million shares)



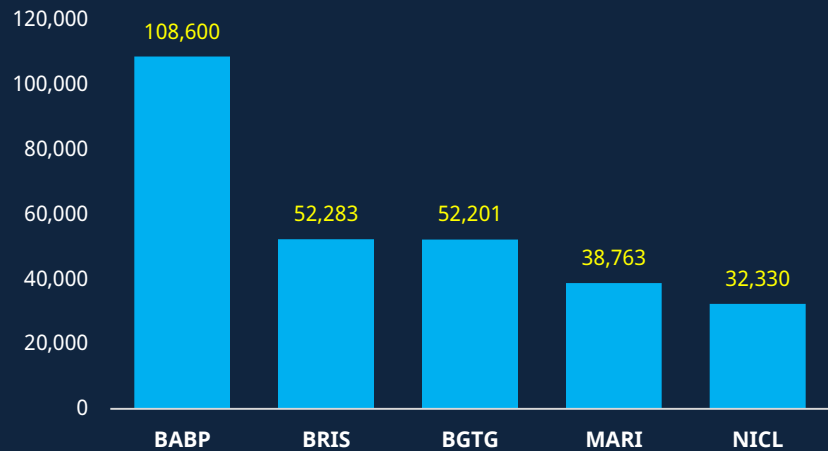
TOP TRADING VALUE

(In billion IDR)



TOP TRADING FREQUENCY

(In times traded)



LQ45 MEMBER LIST FOR AUGUST 2021 - JANUARY 2022

No	Code	No	Code	No	Code	No	Code	No	Code
1	ACES	11	BRPT	21	INKP	31	PGAS	41	TOWR
2	ADRO	12	BSDE	22	INTP	32	PTBA	42	TPIA
3	AKRA	13	CPIN	23	ITMG	33	PTPP	43	UNTR
4	ANTM	14	ERAA	24	JPFA	34	PWON	44	UNVR
5	ASII	15	EXCL	25	JSMR	35	SMGR	45	WIKA
6	BBCA	16	GGRM	26	KLBF	36	SMRA	Code	Status
7	BBNI	17	HMSP	27	MDKA	37	TBIG	BTPS	OUT
8	BBRI	18	ICBP	28	MEDC	38	TINS	CTRA	OUT
9	BBTN	19	INCO	29	MIKA	39	TKIM	BRPT	IN
10	BMRI	20	INDF	30	MNCN	40	TLKM	TINS	IN



UNTR. ID

KOMATSU SALES IN 1H2021 UP BY 60% (Y/Y)

PT United Tractors Tbk. (UNTR) in 1H2021 recorded Komatsu heavy equipment sales of 1,361 units or up by 60% compared to the 1H2020 of 508 units and equal to 54.4% from FY2021 target of 2,500 units. Sales of UNTR heavy equipment in the 1H2021 were dominated by the mining segment, which was 46%. Followed by sales to the construction segment as much as 29%, the forestry segment at 15%, and the agribusiness sector at 10%.

EMTK. ID

EMTK OFFICIALLY INVESTS Rp5.43 T IN GRAB INDONESIA

PT Elang Mahkota Group Tbk (EMTK) officially invested US\$375 M or equal to Rp5.43 T (exchange rate of Rp14,500/USD) to PT Grab Teknologi Indonesia. Previously, EMTK has also invested in Bukalapak since 2014. So, it will be very possible for EMTK to collaborate with Grab and Bukalapak at the same time. One of the closest forms of strategic cooperation between EMTK and Grab is the acceleration of digitization of the Micro, Small, and Medium Enterprises (MSME) sector. EMTK and Grab in September will hold the Kota Mapan Festival in Solo, which is targeted to be attended by more than 1,000 MSMEs. Through this event, Emtk and Grab will provide training, empowerment, curation, business, and technology solutions, to access domestic and foreign markets for MSMEs. Furthermore, the City of Mapan Festival will also be present in other Indonesian cities with the spirit of bringing MSMEs into the digital economy ecosystem. Meanwhile, Grab already has other forms of cooperation with EMTK Group entities, including with Bukalapak. For example, Grab offers a bundling package where consumers who order Grabfood services will get a bonus subscription to the Vidio application managed by EMTK. Grab has also collaborated with Bukalapak in terms of delivering goods, payments, and etc.



TECHNICAL OUTLOOK



JCI BARELY UNCHANGED

JCI closed slightly lower by -0.15% to 6,097.05 with the key Resistance hanging still at 6,230/387 along with the Support lay still at 5,947/884. EMA 5&20 still in the golden cross pattern along with the PSAR green dot still appeared. MACD is still in the positive area but tends to move in sideways movement along with the Candlestick already bounced down from the upper BB line. Stochastic and RSI curled lower.



STOCK PICKS

BBCA

ENTRY	RESISTANCE
30,200	31,950
TARGET	SUPPORT
31,500	29,900
STOP	GAIN/LOSS
29,500	-175 / -0.58%
LAST	STATUS
30,025	BUY / OPEN

JPFA

ENTRY	RESISTANCE
1,710	1,870
TARGET	SUPPORT
1,980	1,535
STOP	GAIN/LOSS
1,450	-90 / -5.26%
LAST	STATUS
1,620	HOLD / OPEN



DISCLAIMER

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