

APR

15

Morning Dew



MARKET RECAP

COMPOSITE INDEX (IHSG)

Last

6,050.3

Change

+2.07%

Volume

(million shares)

15,135

Value

(billion IDR)

10,223

Frequency

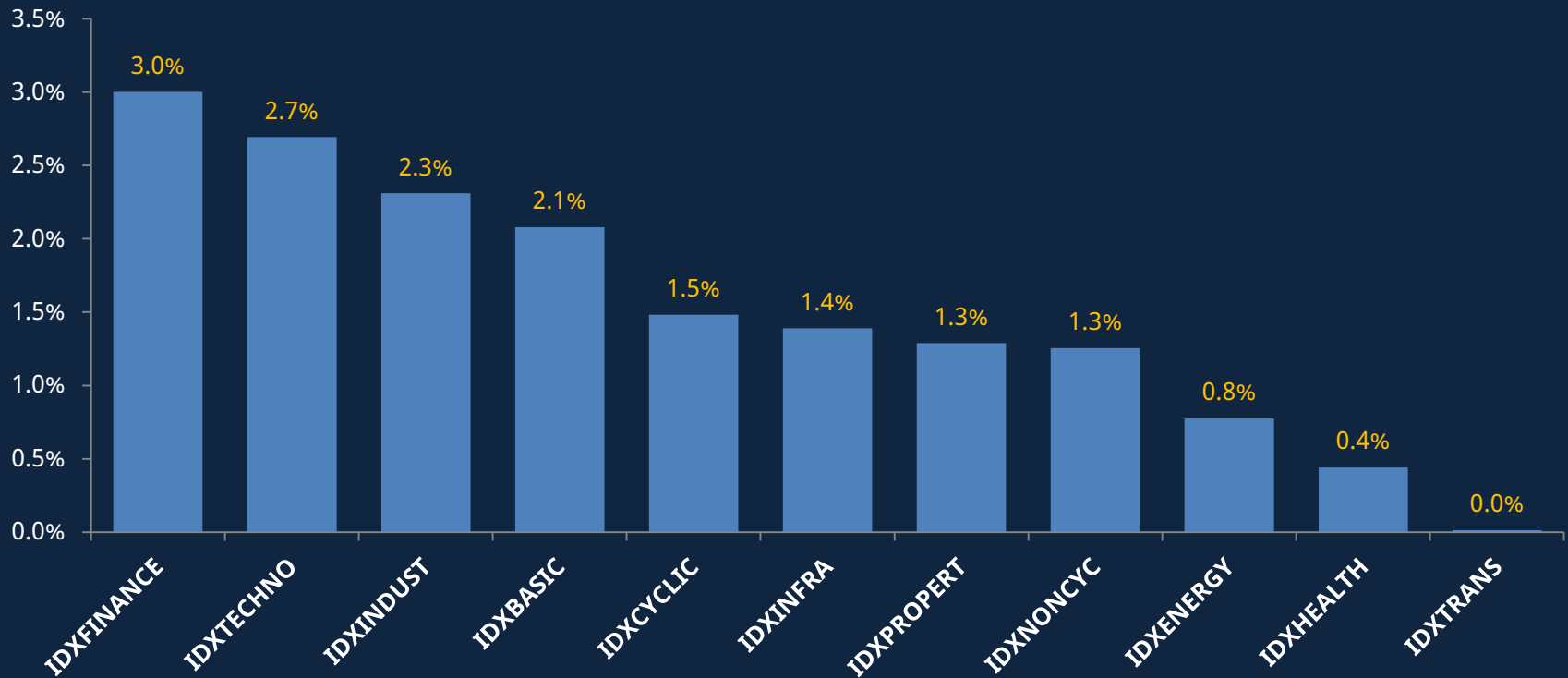
(times)

1,025,358

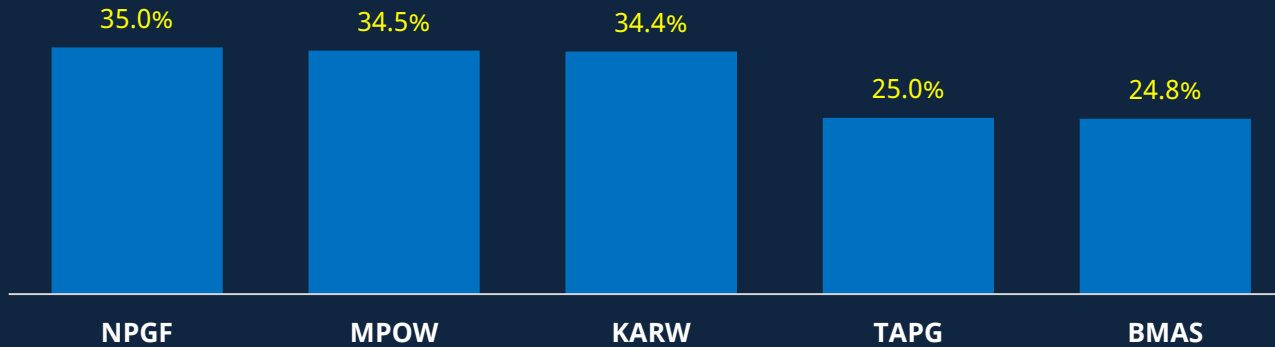


MARKET RECAP

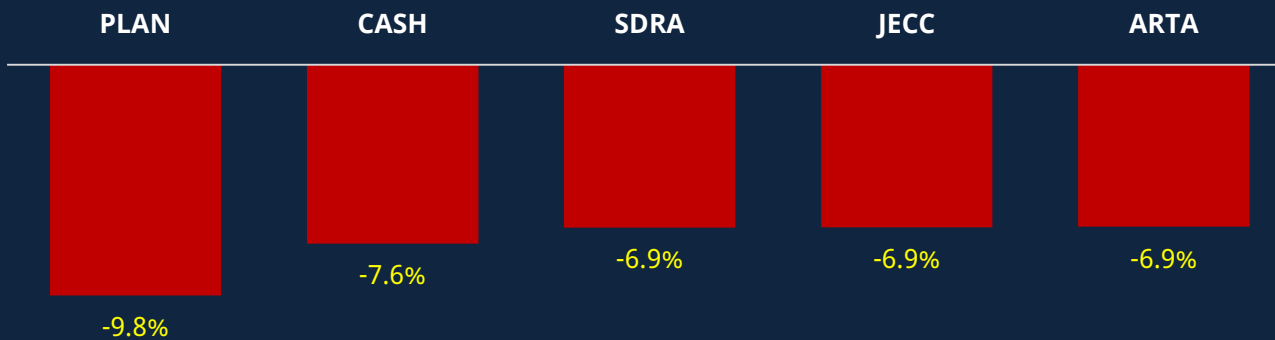
SECTORAL INDEXES



TOP GAINERS



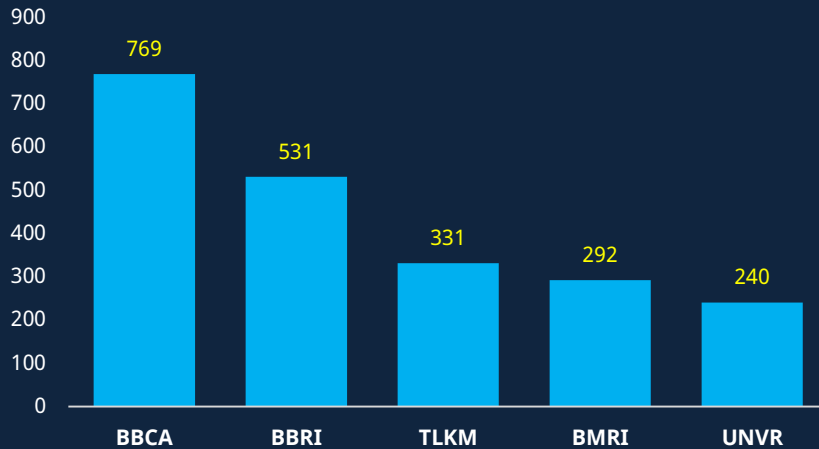
TOP LOSERS



MARKET RECAP

TOP MARKET CAP

(In trillion IDR)



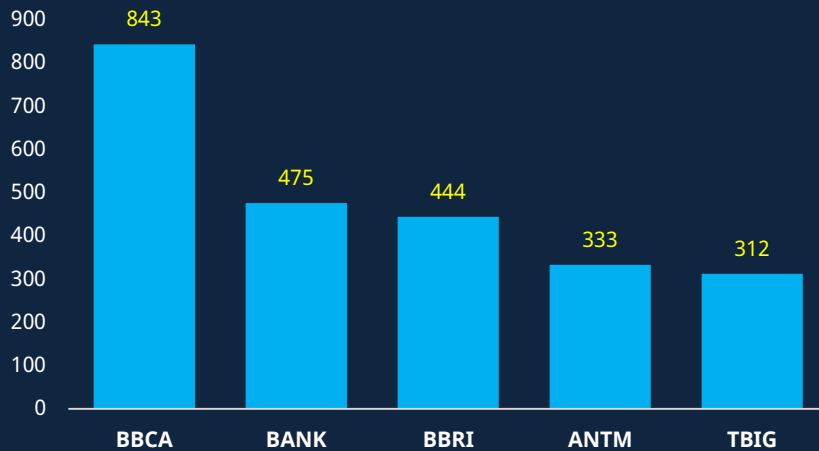
TOP TRADING VOLUME

(In million shares)



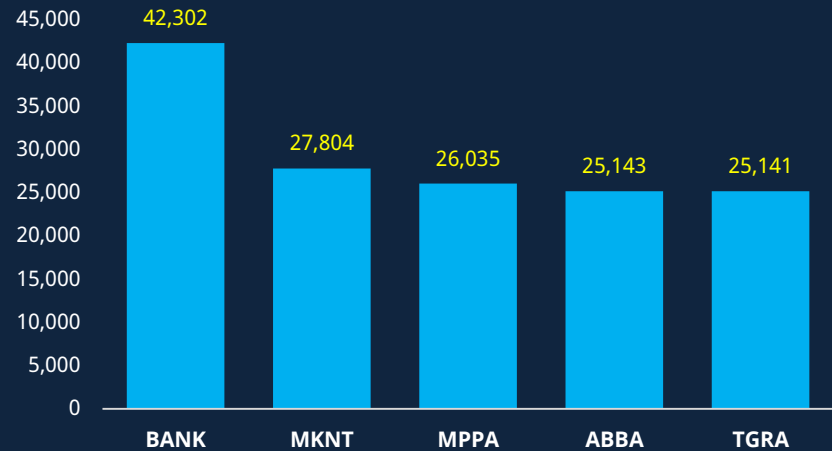
TOP TRADING VALUE

(In billion IDR)



TOP TRADING FREQUENCY

(In times traded)



WIKA. ID

PT WIJAYA KARYA Tbk. (WIKA) TO INVEST IN A NICKEL SMELTER IN 2022

In order to provide the basic material for battery components, especially batteries for Gesits electric motors, WIKA in 2022 plan to to invest in a nickel smelter with RKEF (Rotary Kiln-Electric Furnace) and HPAL (High Pressure Acid Leaching) technology as a base material than battery so in the futute WIKA doesn't to import the main component is batteries, which are still imported until now. At the same time, WIKA also plans to carry out corporate actions in 2024, namely transforming PT Wijaya Karya Rekayasa Konstruksi or WRK into WIKA Energi and assembling the battery.

HEXA. ID

PT HEXINDO ADIPERKASA Tbk. (HEXA) IN 2021 TARGETS TO SELL 1,500 UNITS OF HEAVY EQUIPMENT

This target is the same as sales in 2020 because the heavy equipment sales industry is under pressure due to the Covid-19 pandemic. At the same time, HEXA allocated a Capex of US\$10.408 for expansion of the machine rental business, replacement of tools, and replacement of service vehicles or old after-sales services.

OIL, GLOBAL

CRUDE OIL JUMPED HIGHER

Crude oil prices ended sharply higher after On Tuesday, the OPEC increased its 2021 demand forecast by 100,000 Bpd to climb by about 6 MBpd to reach 96.5 MBpd and after on Wednesday, the International Energy Agency (IEA) raised its forecast for global oil demand in 2021 by 230,000 Bpd to 5.7 MBpd from 2020 to 96.7 MBpd. Moreover, U.S. government reports revealed a third-weekly drop in weekly inventories also supporting the hikes. Brent rose by +4.29% to settle at US\$66.40/barrel, along with WTI rose by +4.55% to US\$62.92/barrel.



TECHNICAL OUTLOOK



JCI FINALLY REBOUND UP

JCI jumped higher by +2.07% to 6,050.3 with key Support at 5,944/853/735 while the Resistance hanging still at 6,230/387. PSAR red dot just hit the candlestick and waited today for confirmation whether to stay on red or turn into green. EMA 5&20 still on the dead cross pattern while RSI, MACD, and Stochastic start leaving the oversold area heading to a positive area



STOCK PICKS

BJBR

ENTRY	RESISTANCE
1,600	1,855
TARGET	SUPPORT
1,800	1,555
STOP	GAIN/LOSS
1,450	+5 / +0.31%
LAST	STATUS
1,605	BUY / OPEN

BMRI

ENTRY	RESISTANCE
6,325	6,500
TARGET	SUPPORT
6,650	6,100
STOP	GAIN/LOSS
6,050	0 / 0%
LAST	STATUS
6,325	BUY / OPEN



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