

Morning Dew



MARKET RECAP

COMPOSITE INDEX (IHSG)

Last

5,993.2

Change

-0.75%

Volume

(million shares)

13,056

Value

(billion IDR)

7,582

Frequency

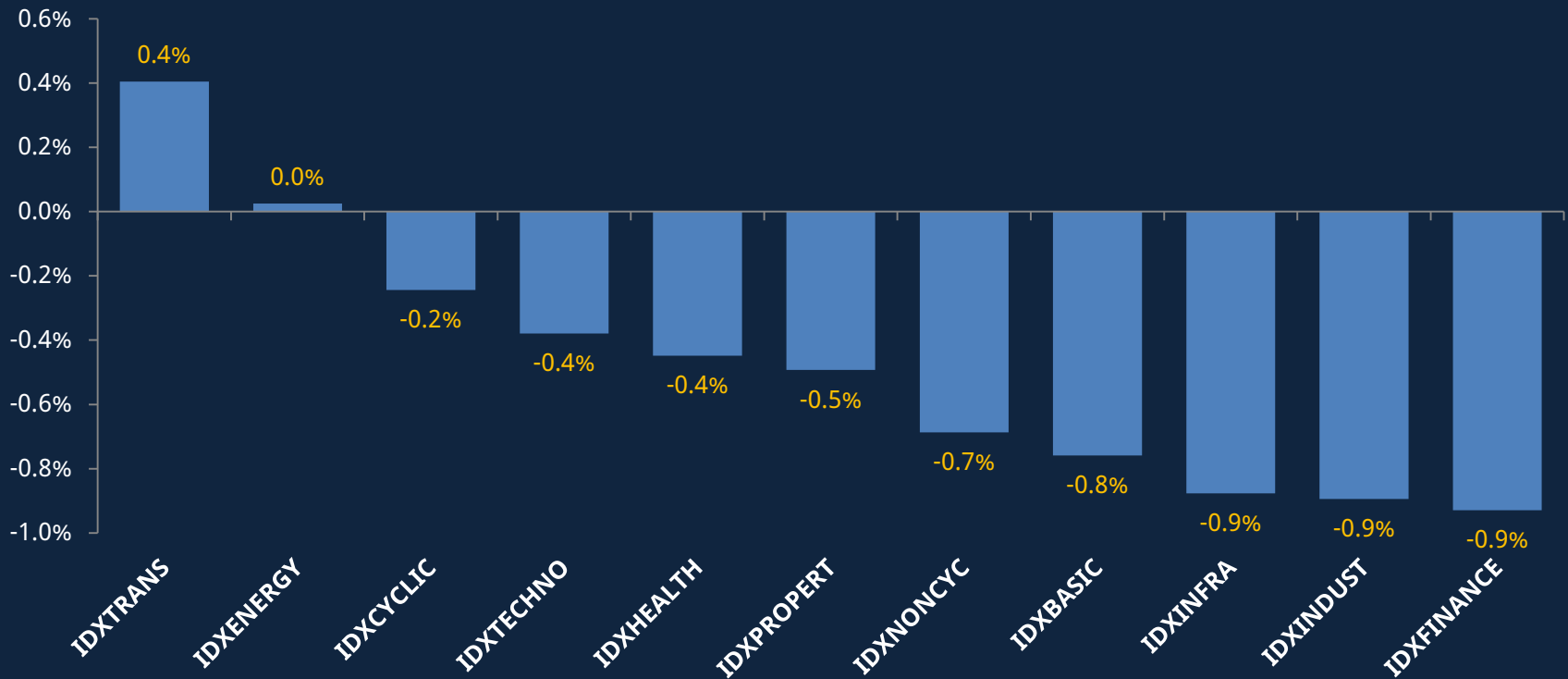
(times)

832,200

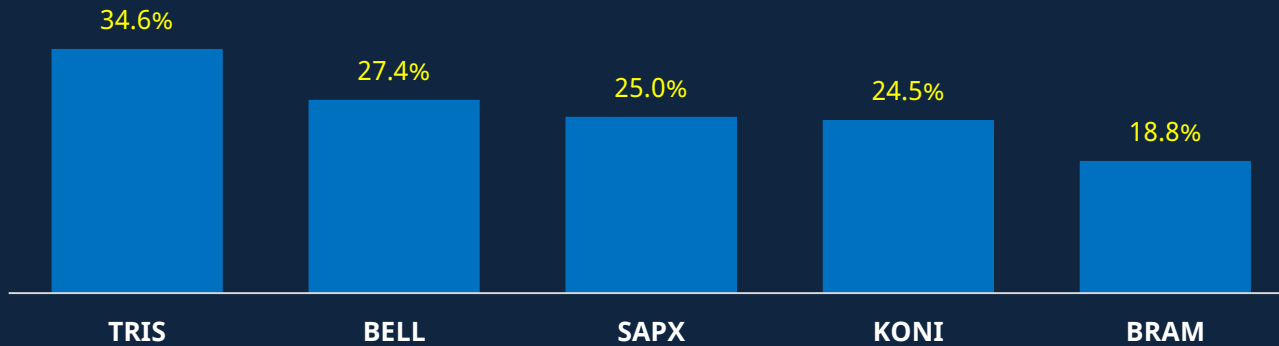


MARKET RECAP

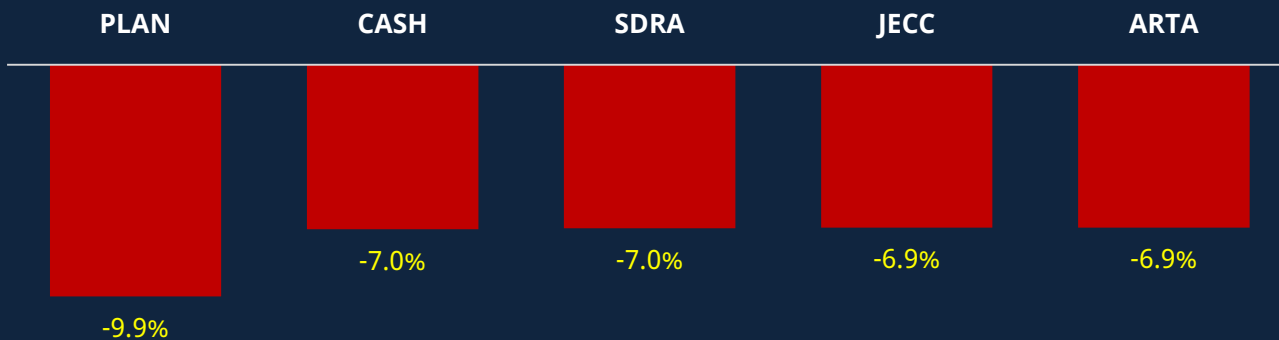
SECTORAL INDEXES



TOP GAINERS



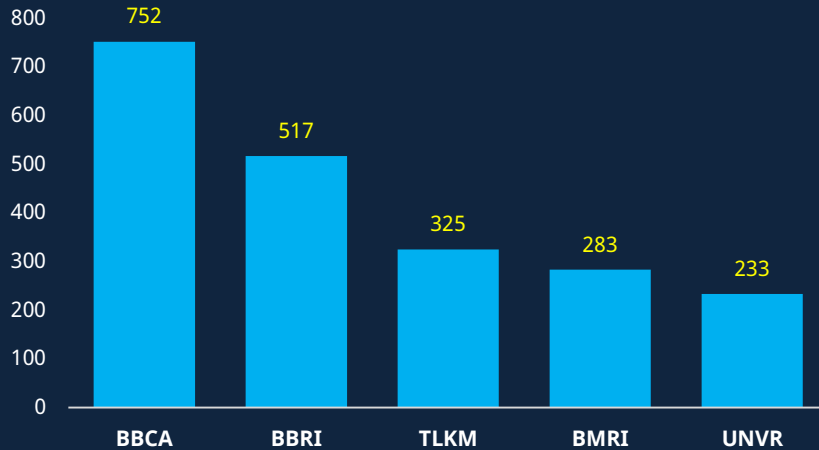
TOP LOSERS



MARKET RECAP

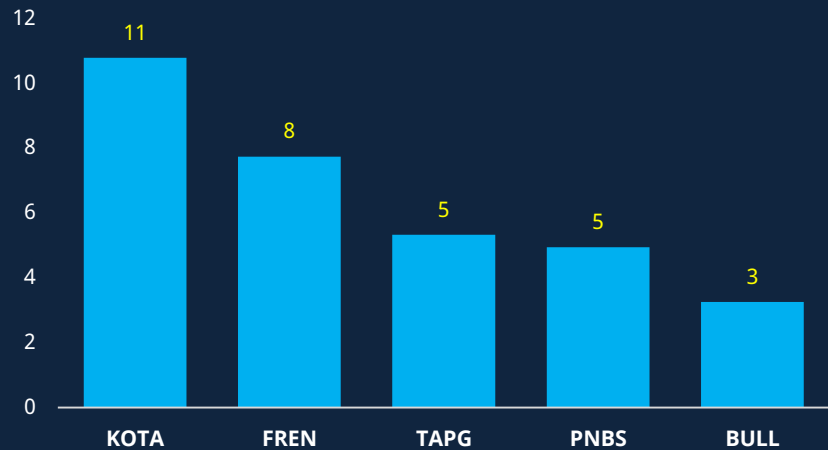
TOP MARKET CAP

(In trillion IDR)



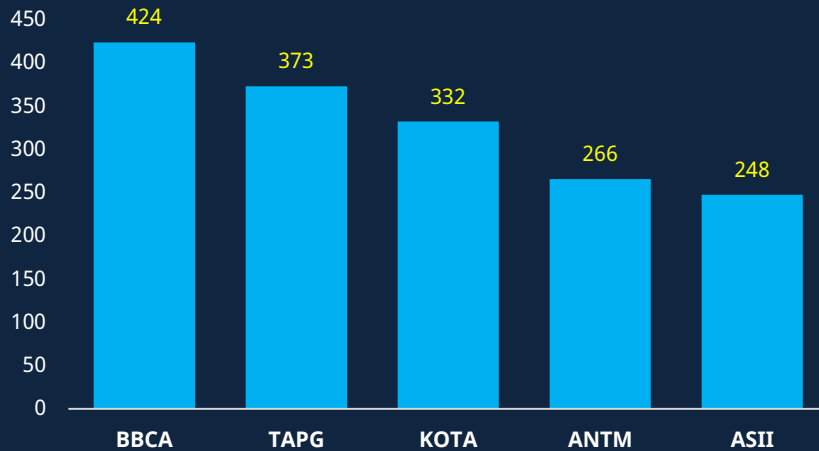
TOP TRADING VOLUME

(In million shares)



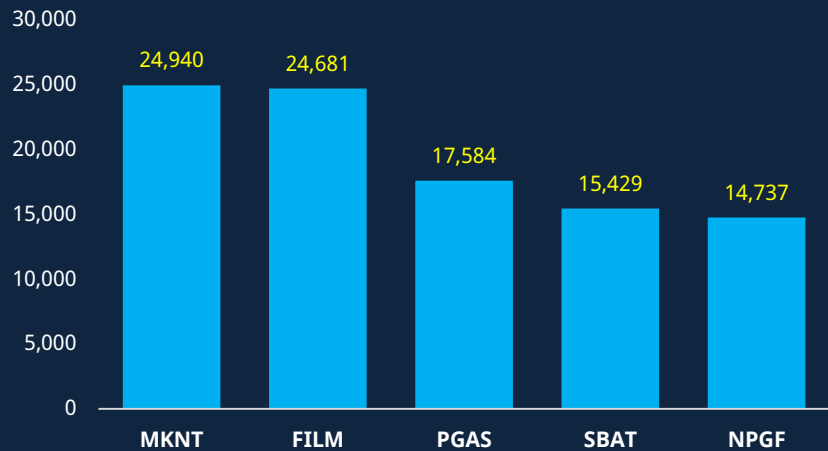
TOP TRADING VALUE

(In billion IDR)



TOP TRADING FREQUENCY

(In times traded)



ASII. ID

PT ASTRA INTERNATIONAL Tbk. (ASII) CAR SALES IN MARCH 2021 UP BY 71.8% (M/M)

Due to the implementation of the luxury value-added tax (PPnBM) relaxation policy on four-wheeled vehicles starting March 2021, ASII recorded a total domestic car sales of 45,521 units, or up to 71.8% compared to February 2021 of 26,502 units. On a quarterly basis, in 1Q2021, Astra's non-LCGC car sales were recorded at 98,853 units, still lower compared to 129,743 units in 1Q2020. As the result of spiking sales, LCGC Astra's market share in 1Q2021 increased to 73%, up from 70% in 1Q2020.

BMRI. ID

PT BANK MANDIRI (PERSERO) Tbk. (BMRI) ISSUED Rp4.35 T SUSTAINABILITY BOND

The company received cash funds worth US\$300 M or equivalent to Rp4.39 T (exchange rate of Rp14,500/USD) through the issuance of the inaugural Sustainability Bond which will be used for public purposes and to finance the Eligible Green Assets and/or Eligible Social Assets projects. This Bond has a 5-year tenor with a coupon of 2.00% and is listed on the Singapore Stock Exchange (SGX) and received Baa2 from Moody's and BBB- from Fitch.

PWON. ID

PT PAKUWON JATI Tbk. (PWON) ISSUED GLOBAL BOND

The proceeds will be used to refinance the US\$250 M bonds that will mature in February 2024 issued by Pakuwon Prima Pte. Ltd., and the rest for general corporate purposes. For these bonds, Fitch Ratings has assigned a BB/Stable rating. At the same time, Moody's Investor Service has assigned a Ba2 rating with a stable outlook for the bonds.

PWON RECORDED MARKETING SALES OF Rp427 B IN 1Q2021

Those realization were up +17% (Y/Y) or equal to 30.5% of the marketing sales target for FY2021 of Rp1.4 T. In detail, 52% of the Rp427 B marketing sales came from the landed houses sale and the 48% was contributed by sales of high rise buildings or apartments.



TECHNICAL OUTLOOK



JCI DROP BELOW 6,000 & STILL TEND TO MOVE IN SIDWAYS MOVEMENT

JCI closed lower by -0.75% to 5,993.2 with key Support at 5,892/735 while the Resistance hanging at 6,113/230. PSAR green dot still appeared while EMA 5&20 were waiting for today's confirmation, whether stays on a dead cross or turn into a golden cross. MACD entering positive area but still on the sideways movement along with the Stochastic and RSI were slightly curled lower.



STOCK PICKS

BJBR

ENTRY	RESISTANCE
1,600	1,855
TARGET	SUPPORT
1,800	1,555
STOP	GAIN/LOSS
1,450	-140 / -8.75%
LAST	STATUS
1,460	HOLD / OPEN

BMRI

ENTRY	RESISTANCE
6,325	6,500
TARGET	SUPPORT
6,650	6,100
STOP	GAIN/LOSS
6,050	-200 / -3.16%
LAST	STATUS
6,125	HOLD / OPEN



DISCLAIMER

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RESEARCH TEAM

Andre Setiawan

Andre.setiawan@minnapadi.com

Bayu Santoso

bayusantosa@minnapadi.com

Geri Eka Putra

gery@minnapadi.com

PT MINNA PADI INVESTAMA SEKURITAS, Tbk.

Head Office

Equity Tower 11th Floor
Sudirman Central Business District Lot 9
Jl. Jend. Sudirman Kav. 52-53
Jakarta Selatan, Indonesia
Tel: +62 21 525 5555
Fax: +62 21 527 1527

Investment Gallery

SOLO

Jl. Monginsidi No. 27A/B
Solo, 57129
Tel: +62 271 667 679
Fax: +62 271 635 470

