

# Morning Dew



# MARKET RECAP

## COMPOSITE INDEX (IHSG)

Last

6,086,2

Change

+0.11%

**Volume**

*(million shares)*

17,154

**Value**

*(billion IDR)*

9,571

**Frequency**

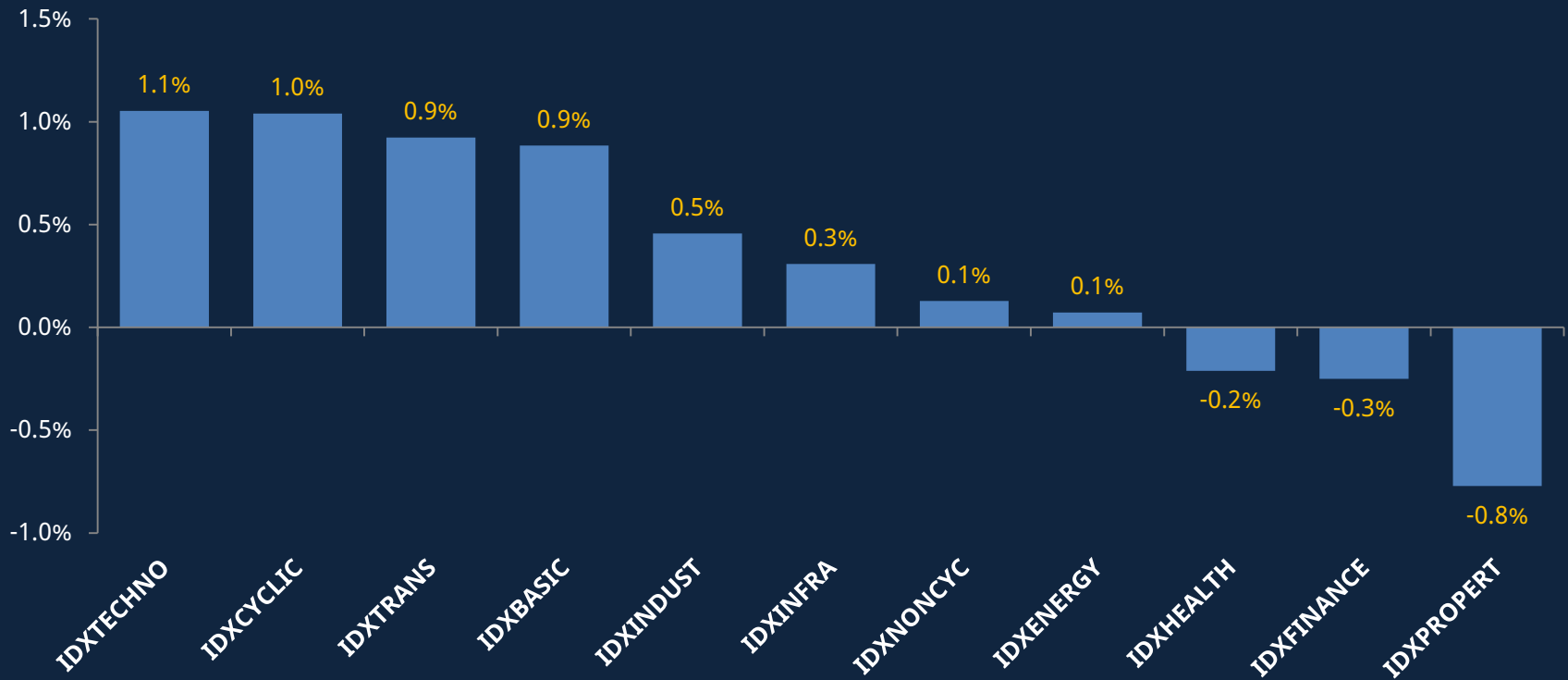
*(times)*

1,043,421

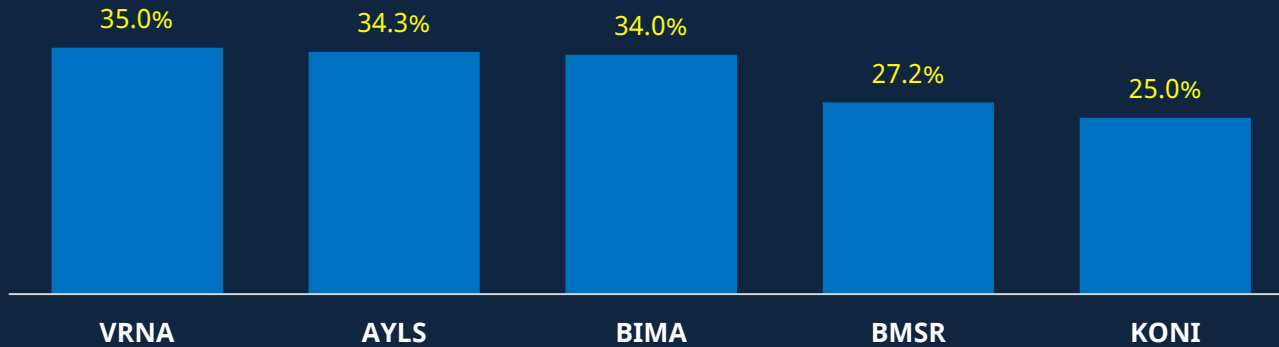


# MARKET RECAP

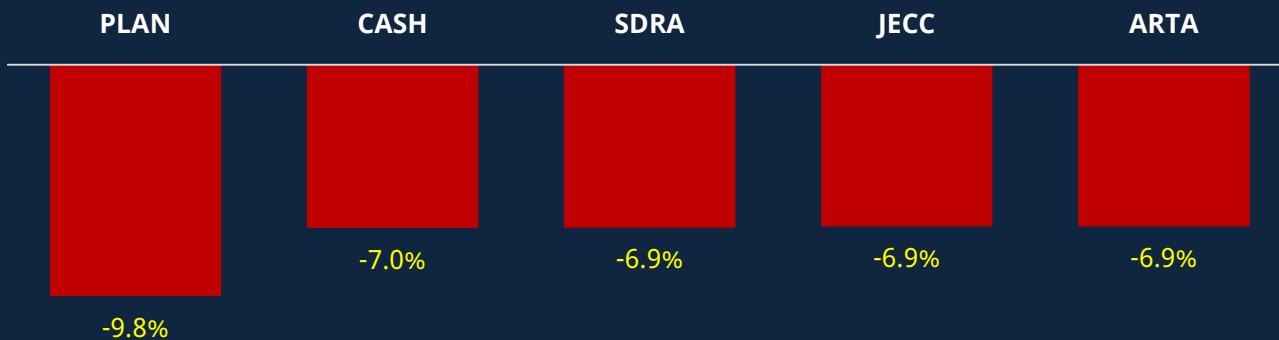
## SECTORAL INDEXES



## TOP GAINERS



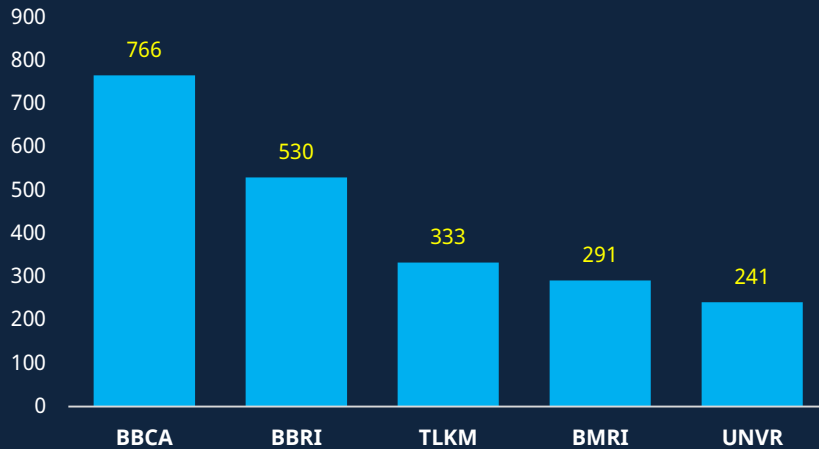
## TOP LOSERS



# MARKET RECAP

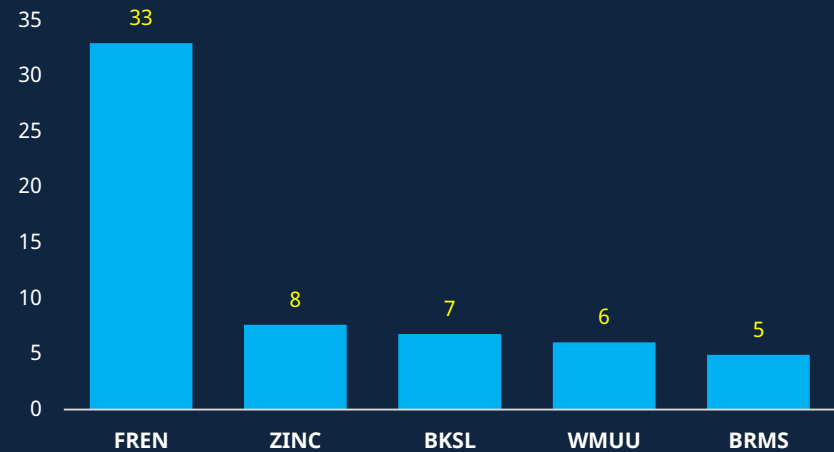
## TOP MARKET CAP

(In trillion IDR)



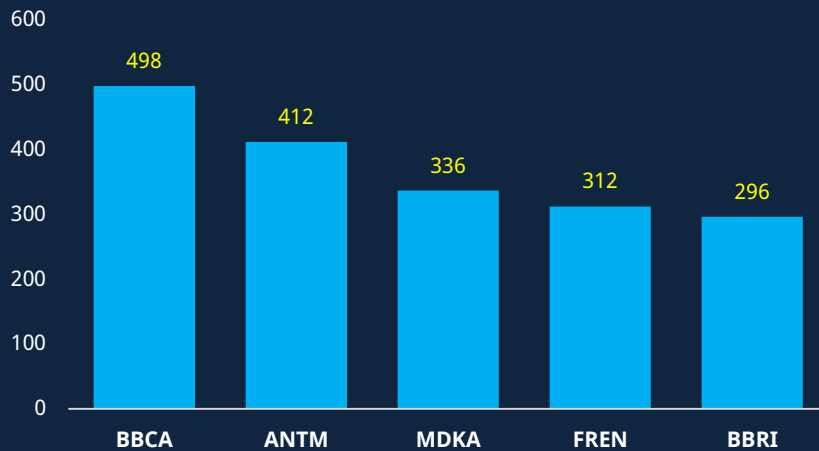
## TOP TRADING VOLUME

(In million shares)



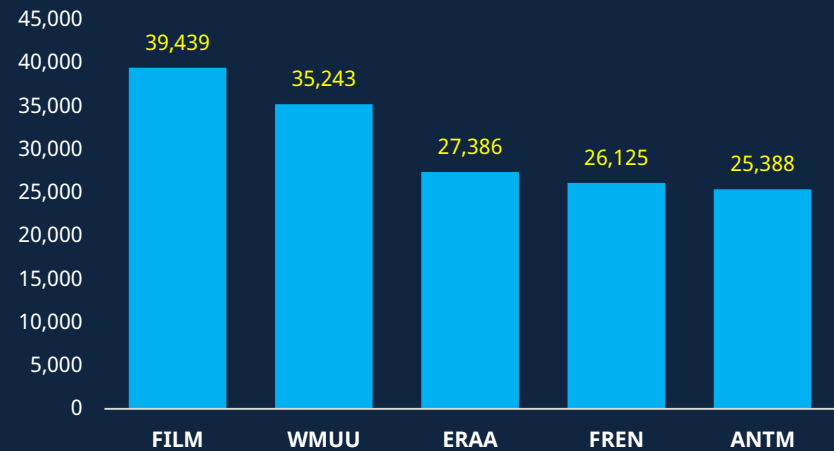
## TOP TRADING VALUE

(In billion IDR)



## TOP TRADING FREQUENCY

(In times traded)



## **BBNI. ID**

### **BBNI OPENED NEW OFFICE IN SEOUL & FORMING KOREA DESK**

PT Bank Negara Indonesia (Persero) Tbk. (BBNI) on April 16, 2021 opened a new Seoul branch office and established the BNI Korea Desk. The presence of this new office and the Korea Desk will make the Overseas Branch Office (KCLN) a trade & investment center, and strengthen the support for Indonesian MSMEs' efforts to penetrate the global market. BNI Korea Desk is a one-stop service for Korean companies in establishing and expanding their business in Indonesia, as well as providing banking products and services according to their needs. Furthermore, BNI also provides Total Financial Solutions to both MSMEs in Indonesia and buyers in South Korea which aim to reduce transaction costs and further increase trade volume in the future.

## **PZZA. ID**

### **PT SARIMELATI KENCANA Tbk. (PZZA) TARGETING TO ADD 50 NEW OUTLETS IN 2021**

As a realization of this target, the company in 1Q2021 has added 11 Pizza Hut outlets. With details, in January there were additional outlets in Banjarmasin, Batu (East Java), Kuningan (West Java), Tomohon (North Sulawesi), and Pati (Central Java). Then, in February, additional outlets were located in the Sidoarjo rest area, Cikampek rest area, Curug (Tangerang), and Pringsewu (Lampung). Furthermore, in March, Pizza Hut outlets were established in Bitung (North Sulawesi) and Jalang Bangka Kemang (Jakarta).



# TECHNICAL OUTLOOK



## JCI TO CONTINUE TO STRENGTHENING

JCI closed slightly higher by +0.11% to 6,086.2 with key Support at 5,892/735 while the Resistance hanging at 6,113/230. PSAR red dot just hit the candlestick and finally turn into green. EMA 5&20 still on the dead cross pattern while MACD entering positive area. RSI were curled lower while Stochastic start leaving the oversold area heading to a positive area



# STOCK PICKS

## BJBR

ENTRY	RESISTANCE
1,600	1,855
TARGET	SUPPORT
1,800	1,555
STOP	GAIN/LOSS
1,450	-110 / -6.88%
LAST	STATUS
1,490	HOLD / OPEN

## BMRI

ENTRY	RESISTANCE
6,325	6,500
TARGET	SUPPORT
6,650	6,100
STOP	GAIN/LOSS
6,050	-25 / -0.40%
LAST	STATUS
6,300	BUY / OPEN





## DISCLAIMER

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