

# Morning Dew



# MARKET RECAP

## COMPOSITE INDEX (IHSG)

Last

**6,068.4**

Change

**-0.17%**

**Volume**

*(million shares)*

**25,834**

**Value**

*(billion IDR)*

**13,415**

**Frequency**

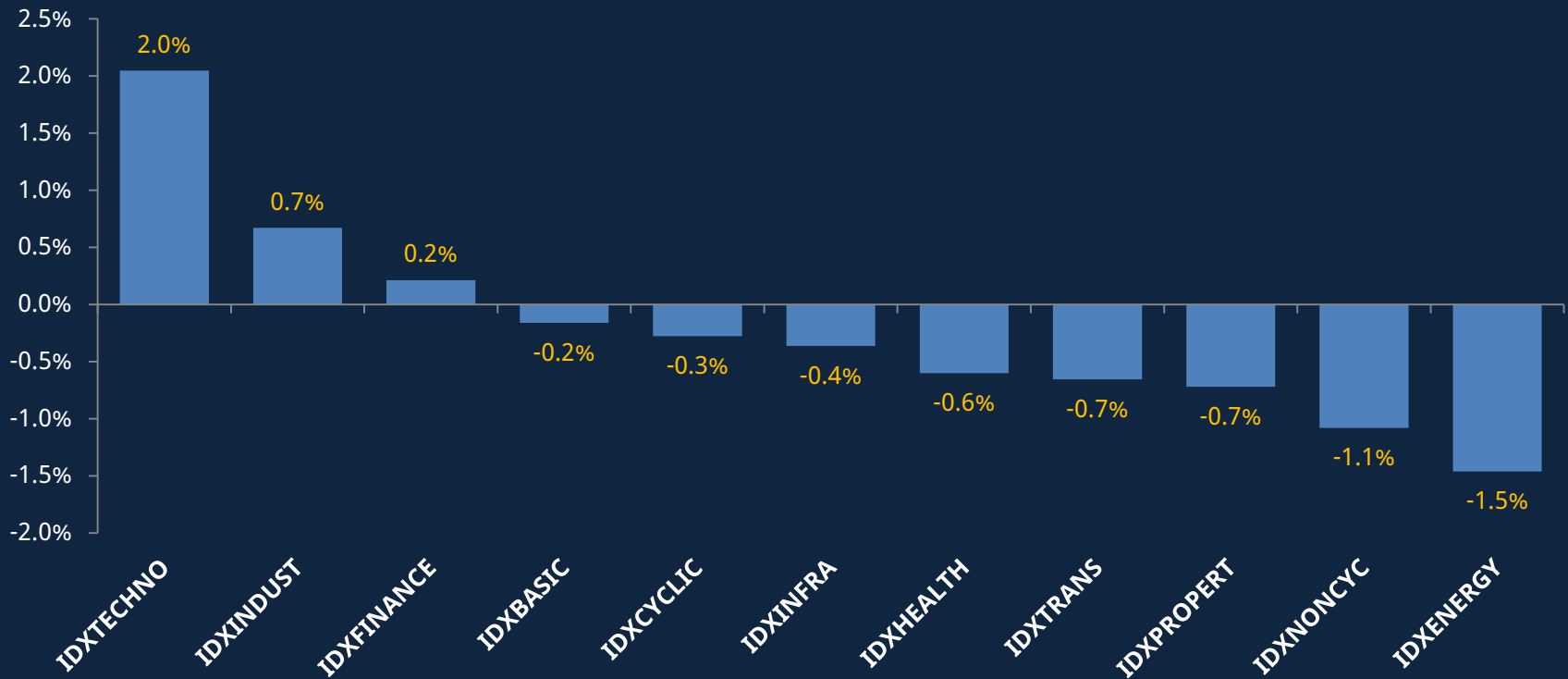
*(times)*

**1,138,540**

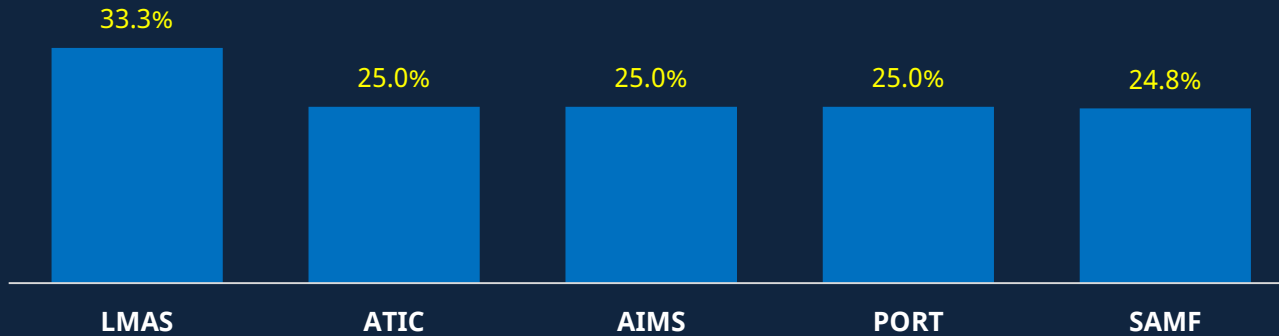


# MARKET RECAP

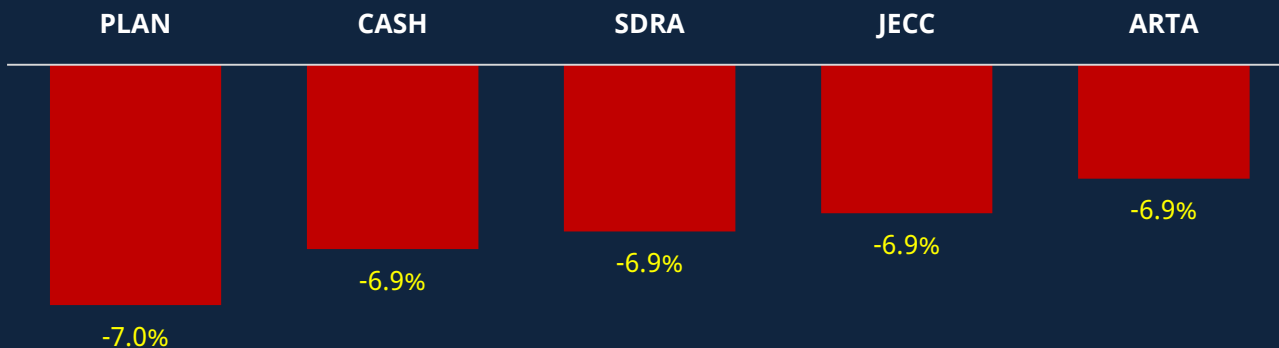
## SECTORAL INDEXES



## TOP GAINERS



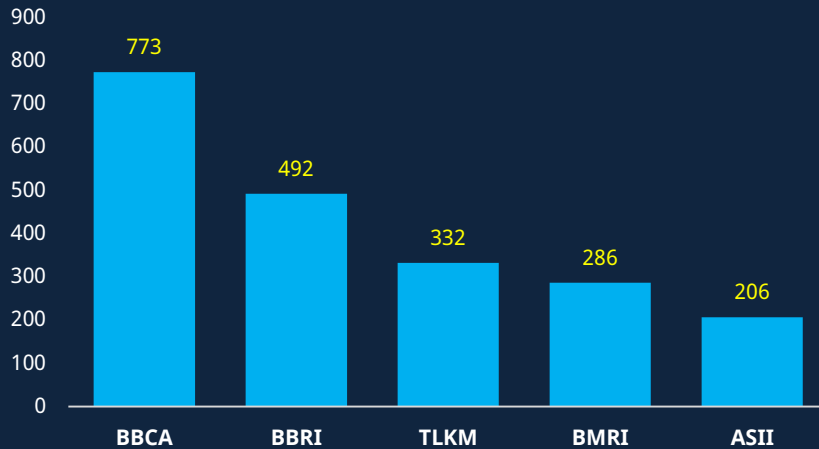
## TOP LOSERS



# MARKET RECAP

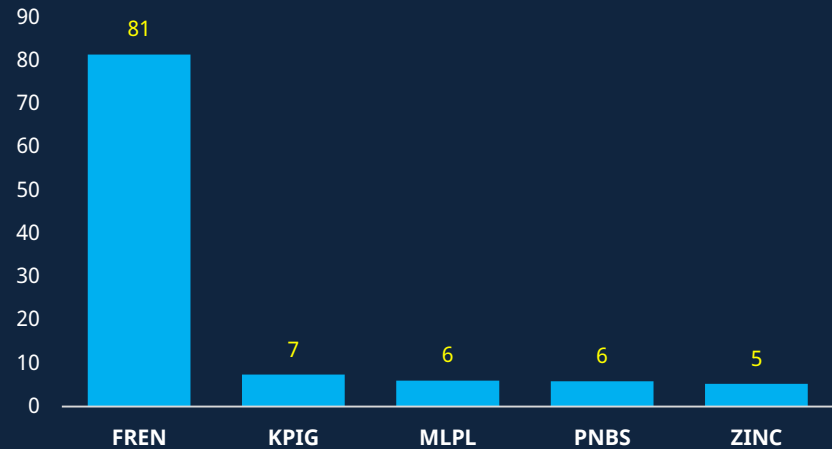
## TOP MARKET CAP

(In trillion IDR)



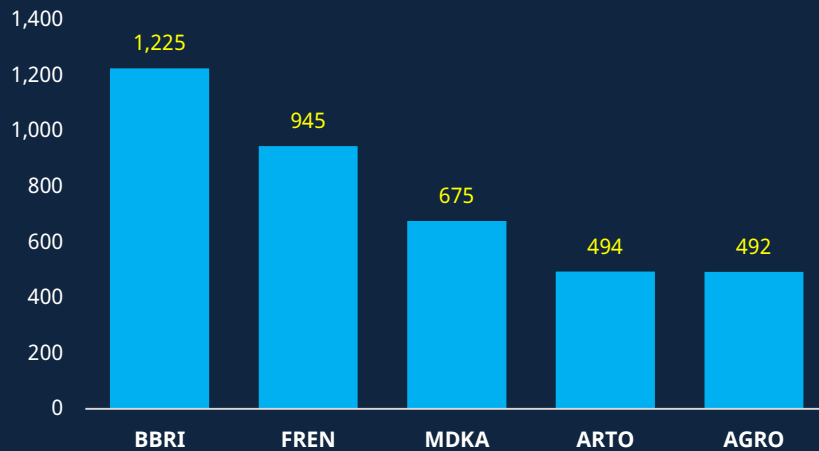
## TOP TRADING VOLUME

(In million shares)



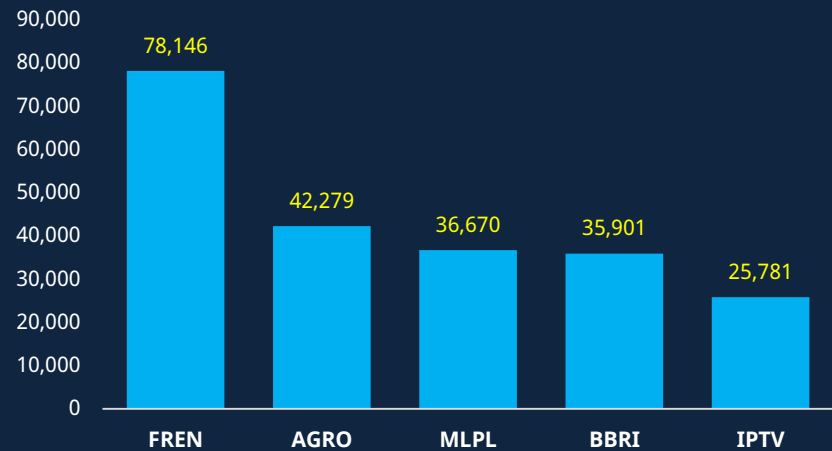
## TOP TRADING VALUE

(In billion IDR)



## TOP TRADING FREQUENCY

(In times traded)



## **MACRO. ID**

### **BI LEFT BI7DRR UNCHANGED AT 3.5%**

Bank Indonesia (BI) Board of Governors Meeting (RDG) on 16-17 June 2021 decided to maintain the BI 7-Day Reverse Repo Rate (BI7DRR) at 3.5%, the Deposit Facility rate at 2.75%, and the Lending Facility rate at 4.25%. With these developments, BI will stick with the previous projection for April 2021, for Indonesia's economic growth in 2021, will be in the range of 4.1% - 5.1, and for global economic growth in 2021 will be at 5.7%,

## **LPKR. ID**

### **LPKR COLLABORATES WITH COVE TO LAUNCH COVE HILLCREST**

PT Lippo Karawaci Tbk. (LPKR) collaborating with Cove, a Singapore-based company, to launch a student co-living concept titled "Cove Hillcrest" which is located in Lippo Karawaci and adjacent to the Pelita Harapan University campus. Cove Hillcrest will be equipped with a wifi network, weekly cleaning, and various new facilities with 138 rooms spread over two floors. Cove Hillcrest is the first co-living in the Southeast Asia region for students.

## **KEJU. ID**

### **KEJU ALLOCATED CAPEX Rp50 B**

PT Mulia Boga Raya Tbk. (KEJU) in 2021 allocated Capex of Rp50 B and will develop new products and increase investment for marketing (advertising and promotion) to support the launch of new products in 3Q2021 and 4Q2021. In addition to business expansion, KEJU will also invest in an end-to-end integrated manner to make decisions faster and will strengthen its offline and online position.



# TECHNICAL OUTLOOK



## JCI STILL TEND TO WEAKENED

JCI closed slightly lower by -0.17% to 6,068.4 with the Support lay at 5,972/742 and the Resistance hanging at 6,230/387. PSAR red dot just appeared while the EMA 5&20 still in the golden cross pattern. RSI and Stochastic were in the overbought area and curled lower along with the MACD still in the positive area but started leaning to negative.



# STOCK PICKS

## BEEF

ENTRY	RESISTANCE
105	115
TARGET	SUPPORT
120	105
STOP	GAIN/LOSS
90	-7 / -6.67%
LAST	STATUS
98	HOLD / OPEN

## INDF

ENTRY	RESISTANCE
6,250	6,675
TARGET	SUPPORT
6,450	6,125
STOP	GAIN/LOSS
6,100	0 / 0%
LAST	STATUS
6,250	BUY / OPEN

## JSMR

ENTRY	RESISTANCE
3,750	4,080
TARGET	SUPPORT
4,000	3,600
STOP	GAIN/LOSS
3,500	+150 / +4,0%
LAST	STATUS
3,900	BUY / OPEN

## MIKA

ENTRY	RESISTANCE
2,475	2,700
TARGET	SUPPORT
2,650	2,400
STOP	GAIN/LOSS
2,300	-5 / -0.2%
LAST	STATUS
2,470	BUY / OPEN

## PPRO

ENTRY	RESISTANCE
82	92
TARGET	SUPPORT
90	76
STOP	GAIN/LOSS
80	+6 / +7.32%
LAST	STATUS
88	BUY / OPEN

## UNTR

ENTRY	RESISTANCE
22,000	23,500
TARGET	SUPPORT
23,000	21,500
STOP	GAIN/LOSS
21,100	0 / 0%
LAST	STATUS
22,000	BUY / OPEN





## DISCLAIMER

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