

Morning Dew



MARKET RECAP

COMPOSITE INDEX (IHSG)

Last

6,002.8

Change

+0.54%

Volume

(million shares)

14,686

Value

(billion IDR)

9,312

Frequency

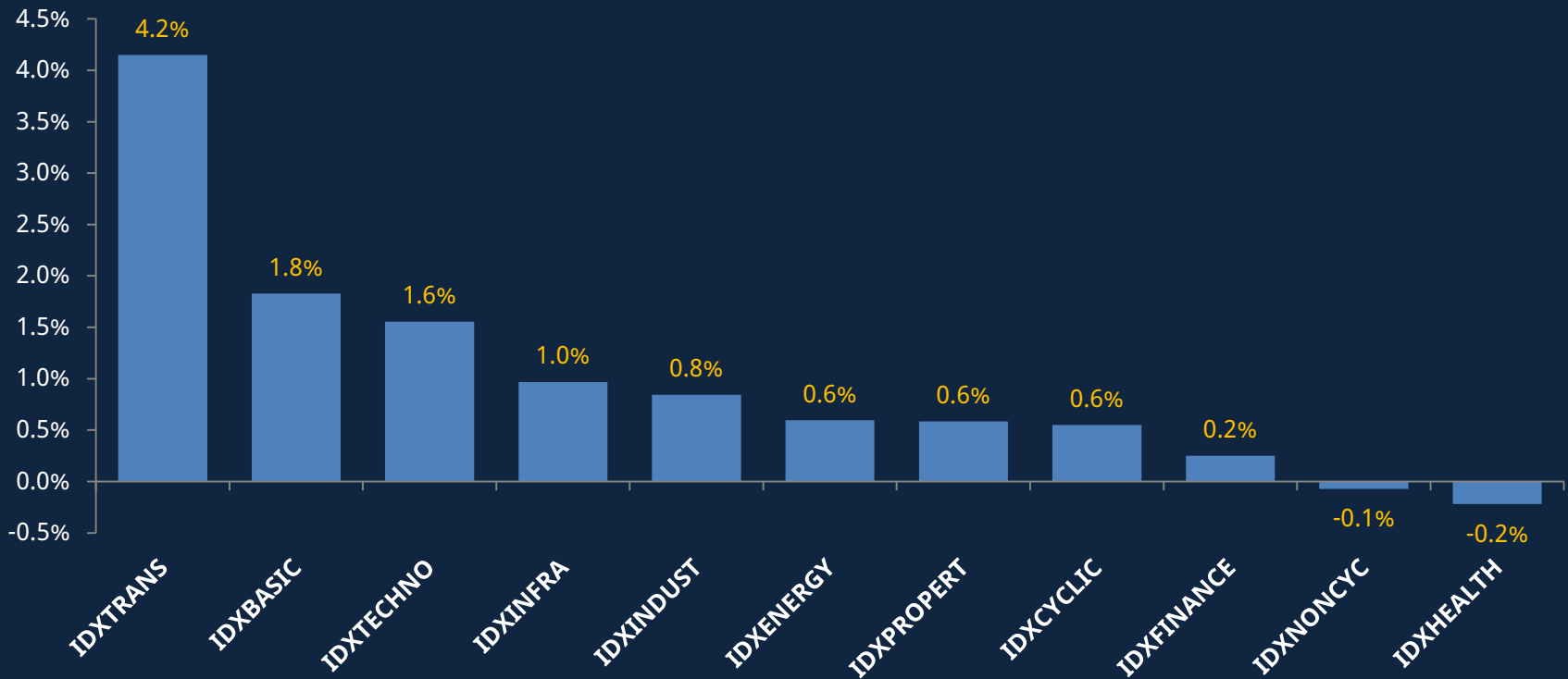
(times)

941,515

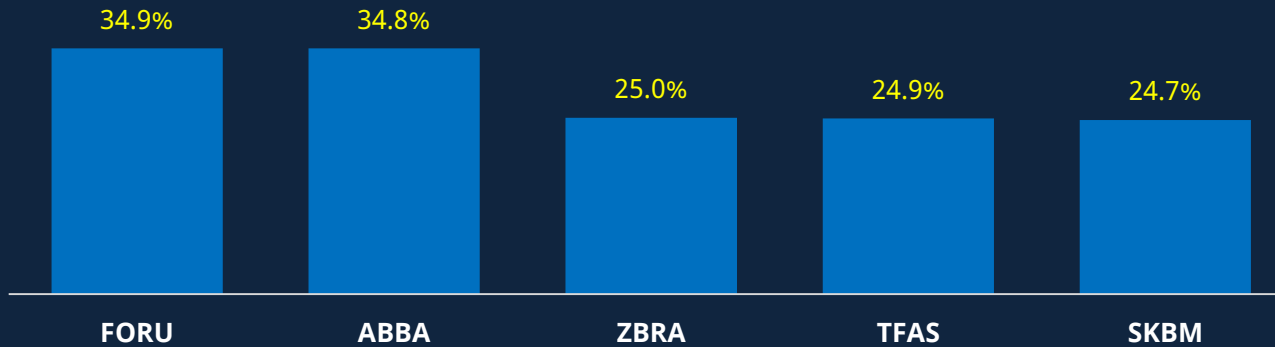


MARKET RECAP

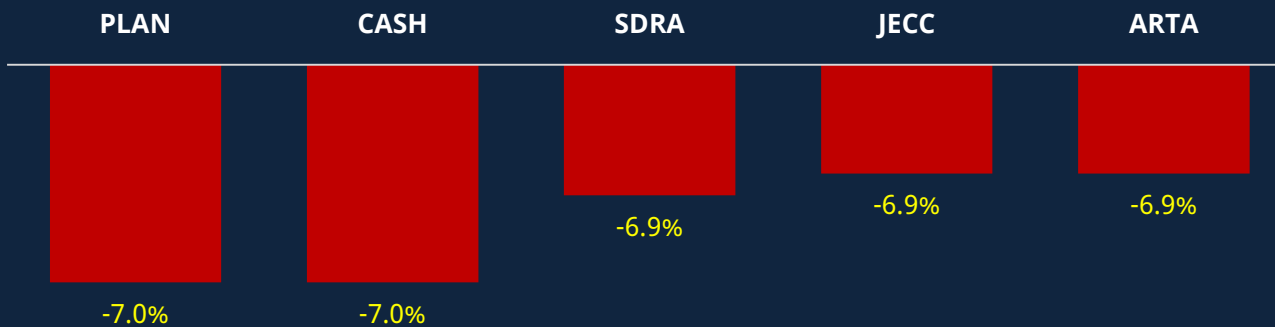
SECTORAL INDEXES



TOP GAINERS



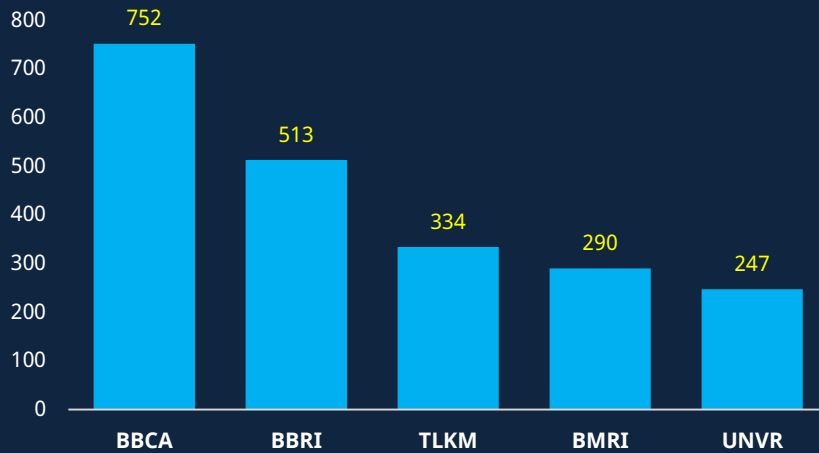
TOP LOSERS



MARKET RECAP

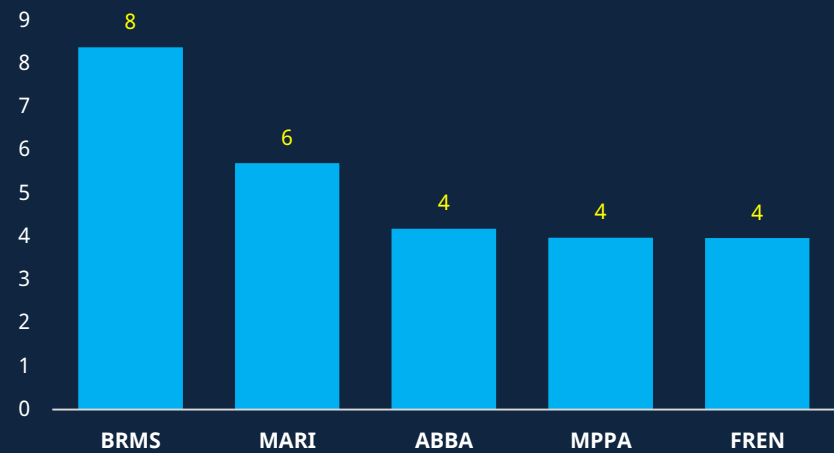
TOP MARKET CAP

(In trillion IDR)



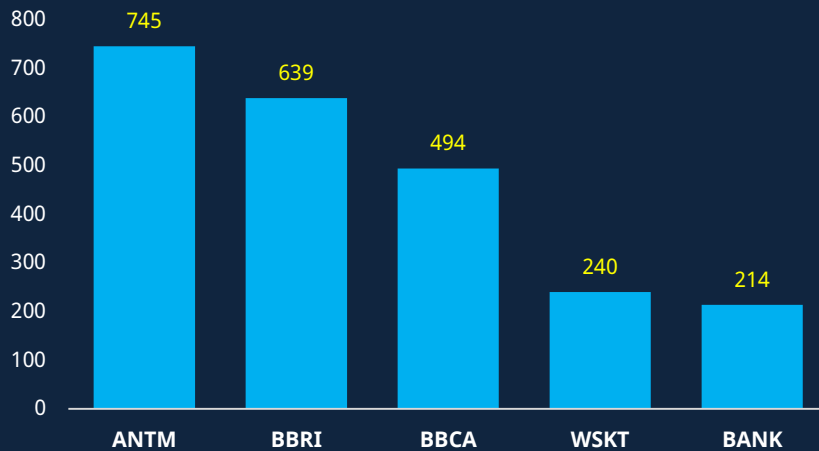
TOP TRADING VOLUME

(In million shares)



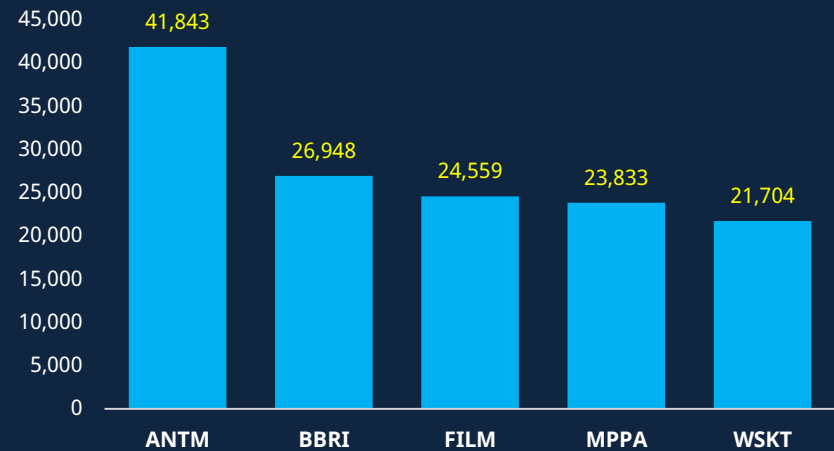
TOP TRADING VALUE

(In billion IDR)



TOP TRADING FREQUENCY

(In times traded)



INDY. ID

PT INDIKA ENERGY Tbk. (INDY) ALLOCATED A CAPEX US\$130.7 M

The company in 2021 allocates Capex US\$130.7 M, in which US\$80 M will be used for PT Petrosea Tbk (PTRO)'s needs as the company's subsidiary. Then, as much US\$14.3 M for Interport, and US\$12.9 M for Kideco. In addition, the company in 2021 is targeting coal production to reach 31.4 Million Tons (MT) or larger compared to 2020 by 30.95 MT.

INDY THROUGH ILSS ALLOCATED A CAPEX OF US\$400 M

INDY through its subsidiary, PT Indika Logistic & Support Services (ILSS), on March 17, 2021, has officially become part of the consortium for managing the PT Pelabuhan Patimban Internasional (PPI), Subang Regency, West Java. Currently, INDY is preparing to operate a car terminal with a capacity of 218,000 completely built-up (CBU) by the end of 2021. To finance these needs, INDY will allocate Capex of US\$400 M for the first seven years and will be carried out in line with the gradual addition of capacity in the car terminal and container terminal.

EMTK. ID

PT ELANG MAHKOTA TEKNOLOGI Tbk. (EMTK) TO CONDUCT Rp9.3 T PRIVATE PLACEMENT

The company announced additional capital without pre-emptive rights (PMTHMETD) by issuing 4.76 B new shares with a nominal value of Rp20/share and offered at a price of Rp1,954/share. The proceeds will be used for investment and working capital for companies and subsidiaries.

HEAL. ID

PT MEDIKALOKA HERMINA Tbk. (HEAL) TO ADD 4 HOSPITALS IN 2021

The company in 2021 targeting to add the inpatient capacity of 655 beds with adding 4 hospitals in 2021, namely in the Greater Jakarta area, West Java, Sumatra, and one hospital through acquisitions. So by the end of 2021, the number of beds owned by the company will be 5,400. As of September 2020, the company operated 38 hospital units equipped with 4,745 beds, with the inpatient occupancy rate at 65%.



TECHNICAL OUTLOOK



JCI HOLD OUT ABOVE 6,000

JCI dosed higher by +0.54% to 6,002.8 with the Support laying at 5,892/735 while the Resistance hanging at 6,058/230. PSAR red dot still appeared along with EMA 5&20 still on the dead cross pattern. RSI flattened below the oversold area along with MACD still signaling negatively. Stochastic still on the negative area along with the candlestick breach the lower BB line. Hence, we predict that this week JCI will be positive due to RSI, Stochastic and MACD were in the oversold position, so JCI will continue its bullish movement for positive correction.



STOCK PICKS

BJBR

ENTRY	RESISTANCE
1,600	1,855
TARGET	SUPPORT
1,800	1,555
STOP	GAIN/LOSS
1,450	-20 / -1.25%
LAST	STATUS
1,580	BUY / OPEN

BMRI

ENTRY	RESISTANCE
6,325	6,500
TARGET	SUPPORT
6,650	6,100
STOP	GAIN/LOSS
6,050	-50 / -0.79%
LAST	STATUS
6,275	BUY / OPEN



DISCLAIMER

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